Advisor with $130 Million Joins Ameriprise from LPL to Meet Clients' Unique Needs and Create Practice Efficiencies

MINNEAPOLIS – Feb. 11, 2025 – Financial advisor Jeff Impey, CFP®, recently joined the branch channel of Ameriprise Financial, Inc. (NYSE: AMP) from LPL Financial with $130 million in assets in Roseville, California. Impey joined Ameriprise for the opportunity to partner with a client-focused firm that offers extensive support and resources.

"*I wanted to align with a firm that would make it easier to provide more personalized service for my clients and has practice management resources to help me create efficiencies,*" said Impey. *"Ameriprise delivers these capabilities and much more. The firm's commitment to continuous innovation and improvement gives me confidence that I'll be able to meet my clients' unique needs, while saving time."*

The move has been met with enthusiasm by Impey's clients, who appreciate the new offerings and seamless transition to Ameriprise.

"My clients are excited and look forward to the new opportunities and services at Ameriprise," Impey shared. *"The transition has been incredibly smooth, and I'm excited about the future of my practice."*

With more than 18 years of experience in the financial services industry, Impey provides comprehensive advice to clients to help them achieve the goals they have for themselves and their families. Impey's practice is supported by his long-time Client Service Associate Bettie Jelks. The practice is supported locally by Ameriprise Complex Director Kable Doria and Ameriprise Regional Vice President James Frisone.

Ameriprise has continued to attract experienced, productive financial advisors, with approximately 1,700 joining the firm in the last 5 years.[1] To find out why experienced financial advisors are joining Ameriprise, visit ameriprise.com/why.

About the Ameriprise *Ultimate Advisor Partnership*

The Ameriprise *Ultimate Advisor Partnership* offers a differentiated experience for advisors that helps them accelerate growth while delivering an excellent client experience. Combined with the company's culture of support and independence, the *Ultimate Advisor Partnership* enables advisors to scale their businesses, deepen client relationships and drive referrals for future growth.

About Ameriprise Financial

At Ameriprise Financial, we have been helping people feel confident about their financial future for 130 years. With extensive investment advice, asset management and insurance capabilities and a nationwide network of approximately 10,000 financial advisors,[2] we have the strength and expertise to serve the full range of individual and institutional investors' financial needs.

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[1] Ameriprise Financial 2023 10-K.
[2] Ameriprise Financial Q4 2024 Earnings Release.